

# MY: **SAVINGS** STRATEGY

Simple and flexible investment and creation of capital



## Investment and creation of capital



#### Global Access:

Access to investment portfolios of top worldwide funds. Active management that is ahead of the market changes in order to maximize performance.



#### Protection:

Investing in a first level jurisdiction that brings stability and peace of mind that your assets are always protected, is key in a financial plan. This is why, from Guernsey, one of the main international financial centres, we offer a larger protection for your investment.



#### Diversification:

We are used to concentrating over 90% of the assets in only one country: business, real estate, bank accounts and investments. For this reason it is important to diversify part of the assets in other jurisdictions.



## Flexibility:

In a financial plan an account that adapts to the changes and needs of the different stages of your life is needed as well as investment strategies according to your expectations.



#### Service:

A perfect combination between a state of the art platform and an operations team with vast experience that provides a first level service.

We are

Making the **Difference** 



## Professional advice



Financial planning through independent advisors with a deep understanding of the market that provide a high level service.



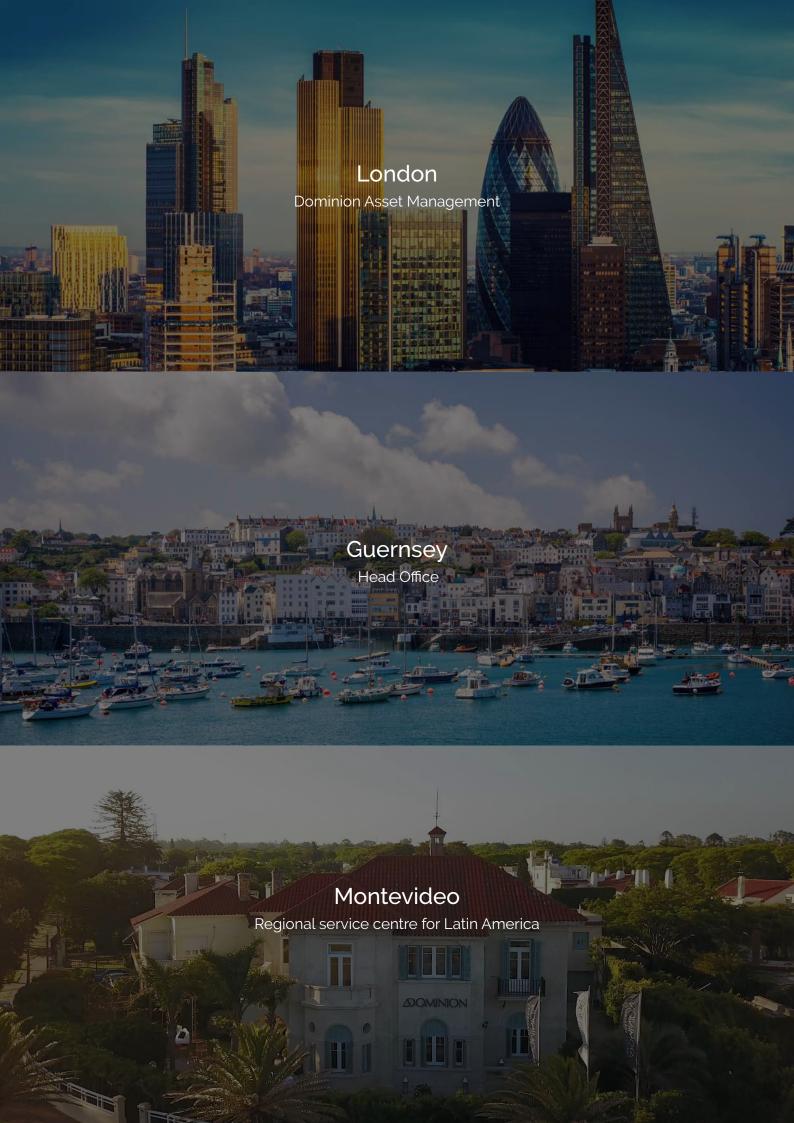
**Design o**f a tailored made plan according to your needs and financial goals.



**Creation** of your investment portfolio according to your investor profile, with access to the main worldwide fund managers.



**Periodically review** of your objectives evolution and plan adjustment to the different moments and opportunities.



# Investor protection



Protection of Investors License (Dominion Capital Strategies Limited)

Collective Investments License (Dominion Capital Strategies PCC)



Authorised Fund Manager (Dominion Asset Management Plc)



External Auditor



Custodian Bank



# Guernsey

#### International Financial Centre



British Crown dependency country.



Regulator - Financial Services Commission - https://www.gfsc.gg.



#1 expertise in control and management of mutual funds. 1000 mutual funds with over USD250 trillion.



Top Credit Rating - Guernsey ranked AA - by S&P.



Political and regulatory stable - Over 800 years of experience.



Anti-money laundry commitment – Guernsey was qualified by OCDE in 2016 for its absolute fulfilment.



Tax-free for Guernsey non-residents.



Segregated accounts.

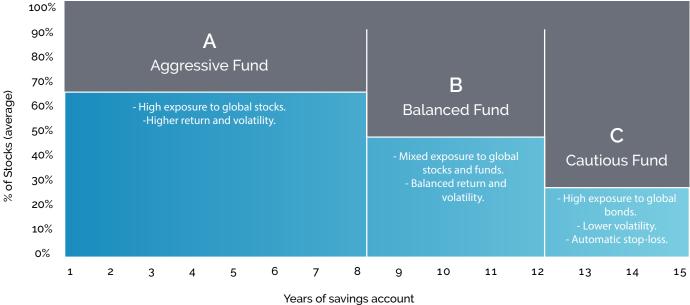




Dominion Asset Management team develop their global diversified strategies through the main funds and ETF's.

ABC Investment strategy, aims to adapt the investors risk profile according to their current life cycle, maximizing return during the first years of the account and minimizing risk when reaching maturity.









































# Customize your account

## Payment methods:

- Debit and credit cards VISA Mastercard



- Wire transfer

# Regular investments option:

#### Frequencies:

- Monthly
- Quarterly
- Semi-annual
- Annual

Free beneficiaries designation

Access to investment strategies according to your risk profile



## Costs

## Set up fee:

- USD 25 (at commencement of the account only)

Table of annual management cost according to the account's term:

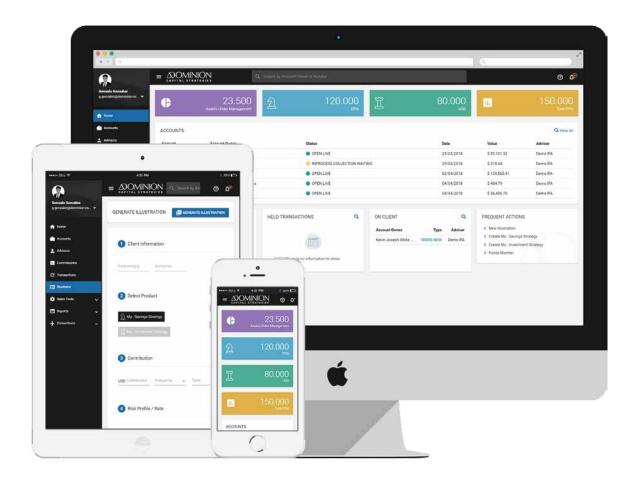




# State-of-the-art service platform

### Features:

- Available in web & mobile versions.
- Paperless Account opening and service 100% online.
- Available in Spanish, English and Portuguese.
- In-house development by a highly specialized team in the industry and technology.
- Secured and reliant, in compliance with over 20 international standards (PCI DSS, ISO 27001, eIDAS, SOC, NIST CSF).





If you would like to know more about **My : Savings Strategy** please contact your Financial Adviser or you can contact our Client Services Team at **info@dominion-cs.com** who will be happy to assist you and put you in contact with one of our Financial Advisers.

Dominion Capital Strategies Limited ("DCSL") is incorporated in Guernsey under Company Registration No. 63978 and is regulated & licensed by the Guernsey Financial Services Commission under the Protection of Investors (Bailiwick of Guernsey) Law, 1987 as amended | DCSL recommends that you read the latest documentation available and seek professional investment advice if considering making an investment.

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